

Market Report

July 2020

Index	Level (30/06)	MOM (%)	YTD (%)	1y (%)	5y (%)
Liv-ex Fine Wine 50	331	0.3%	-1.3%	-4.8%	21.5%
Liv-ex Fine Wine 100	296	-0.2%	-2.3%	-4.4%	21.0%
Liv-ex Bordeaux 500	308	1.1%	-0.1%	-2.8%	28.0%
Liv-ex Fine Wine 1000	344	0.6%	-1.1%	-3.3%	38.7%
Liv-ex Fine Wine Investables	330	0.4%	-0.9%	-3.4%	25.8%
FTSE 100	6,152	0.4%	-18.4%	-17.2%	-5.7%
S&P 500	3,060	1.3%	-5.3%	4.0%	48.3%
Gold	1,783	3.2%	16.8%	25.4%	52.1%

Secondary market trends during En Primeur 2019

The month of June was dominated by the Bordeaux 2019 En Primeur campaign, with Liv-ex covering more than 100 major releases over the shortened four-week campaign. Despite the laser-like focus on the region, Bordeaux's market share fell once again, to 44.7%. Within Bordeaux, the 2019 vintage was the most active by both value and volume. However, Chateau Lafite Rothschild 2010 was the most traded wine by value and Altesino Brunello Montalcino 2015 – by volume.

The Liv-ex 100 fell and the Liv-ex 1000 rose, building on its May gains. Within the Liv-ex 1000, the Champagne 50 was the biggest riser followed by the Bordeaux Legends 40 (1.42%) and Rhone 100 (0.81%). The Rest of the World 60 was the only sub-index to decline, down 0.90%.

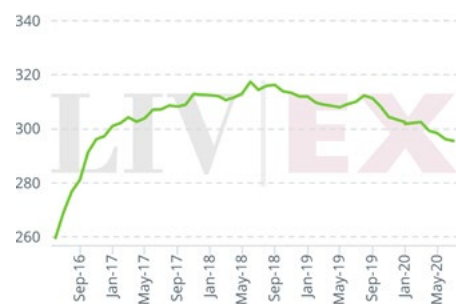
The market continued its broadening – year-to-date the number of wines traded has risen 18.1%, while the number of active wines (those with either a LIVE bid or offer) is up 14.2%.

Next month, we will be updating the components of the Liv-ex 50 and the Bordeaux 500 index. This includes the addition of the 2017 vintage while discarding the 2007 vintage.

Liv-ex Fine Wine 50 Index



Liv-ex Fine Wine 100 Index



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