

Market Report

August 2019



Index	Level (31/07)	MOM (%)	YTD (%)	1y (%)	5y (%)
Liv-ex Fine Wine 50	349	0.4%	-0.4%	-2.6%	32.5%
Liv-ex Fine Wine 100	310	0.3%	-0.6%	-1.4%	32.5%
Liv-ex Bordeaux 500	318	0.1%	-0.1%	-0.9%	35.4%
Liv-ex Fine Wine 1000	358	0.5%	-1.6%	2.8%	47.3%
Liv-ex Fine Wine Investables	342	0.2%	-0.3%	-1.1%	34.7%
FTSE 100	7,562	1.8%	12.4%	-1.8%	12.4%
S&P 500	2,980	1.3%	18.9%	6.3%	54.3%
Gold	1,118	-0.2%	11.4%	20.2%	47.3%

July breaks records

While ongoing trade tensions led to increased volatility in financial markets, the fear of a no-deal Brexit, following the election of Boris Jonson, brought sterling down, giving the wine market a broad boost.

The total value of bids and offers on the market surpassed £70m, a new high and £20m more than in October last year. The number of active markets broke another record reaching 14,000; helped in part by automated trading which has enabled members to increase their offering outside office hours.

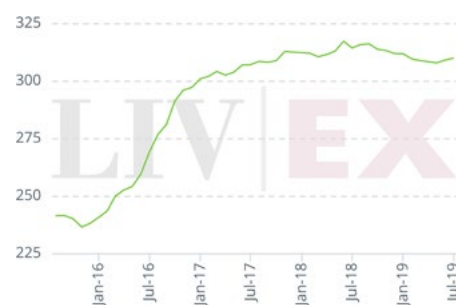
Trade by value in July rose 6% on the previous month, led by Lafite Rothschild, Margaux and Haut Brion. Haut Brion 2013 – the cheapest First Growth money can buy – was the most active wine from Bordeaux last month. On a vintage level, 2009 proved most popular.

The [Liv-ex 100](#) and [Liv-ex 1000](#) also made gains. All of the Liv-ex 1000 sub-indices closed the month in positive territory apart from the Rest of the World 50, which dipped 1%. The Burgundy 150 was the biggest riser (+1%), followed by the Rhone 100 and the Champagne 50, up 0.8%.

Liv-ex Fine Wine 50 Index



Liv-ex Fine Wine 100 Index



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